## How to add an activity: Animal Assessment

| Activities (Animal assessme   | ents)  |
|---|--|
| To create or edit a fauna<br>assessment navigate to the<br>project's Activities List – <i>see</i><br><u>Activities (adding or editing)</u><br>See <u>Animal Assessment - Field</u><br><u>Descriptions</u> - for a description of<br>the information that should be<br>provided in the fields. | Regenting - Create Fauna Assessment                                |
| Fill in the three mandatory fields<br>– the Assessment Description,<br>Status and Start Date.<br>The status field allows users to<br>select a range of options – from<br>planning to completion.  | Status * Planned Please select Planned Commenced Completed On Hold |
| Clicking on the Add Observation<br>button allows users to enter a<br>range of data via the edit box.  | Observations<br>⊕ Add Observation                                  |



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| The edit box is comprised mostly<br>of drop-down menus.<br>Selecting the update button at<br>the base of the Edit box adds the<br>data to the Observations table. | Edit   Structure   Search   Vba Taxon   Search   No. of Individuals   Source/Pathway   Please select   Directly Observed   Evidence Found   Please select   Other Evidence   Other Evidence   Date   (DD/MM/YYYY HH:MM)     Comments |
|---|--|
| Once an observation is added<br>users can edit or delete the data.  | Oupdate     ⊛ Cancel       Date     (DD/MM/YYYYY HH:MM)       ⊘ Edit     × Delete  |
| Users can save the details by<br>clicking the 'Save Fauna<br>Assessment' button.  | Record Status:<br>Save Fauna Assessment  |
| Once a record is saved the<br>'Record Status' is displayed with<br>'Draft' being the default.   | Record Status: Draft Select action: Save only Save Fauna Assessment  |



| Clicking on the drop-down arrow<br>in the 'Select action' box reveals<br>3 options.   |   |   |
|---|---|---|
| 'Save only' should be selected by<br>External Field Workers and other<br>external contributors.<br>'Save and publish' may be            | Select action:<br>Save only<br>Save only  |   |
| selected by those verifying the<br>record (such as Project<br>Managers).  | Save and Publish<br>Save and Cancel   |   |
| 'Save and cancel' may be<br>selected by those verifying the<br>record and used if the record is<br>not accepted.                        |   |   |
| Clicking the 'Save Animal<br>Assessment' button saves the<br>assessment details to the system<br>and allows users to add a site.        | Activity Details Start Date (DD/MM/YYYY) * 08/10/2014 08/10/2014 00servations (#Add Observation |   |
| When Save is clicked the page<br>will refresh and will read 'Edit<br>Fauna Assessment'.   | Site Structure<br>Add -   |   |
| The map changes from grey to<br>colour and an 'Add Site' button<br>appears on the map allowing the<br>user to outline the project area. | Recent Status Published   | _ |
| Users can now draw a map of the project area- see <u>Drawing Tools</u> .  | Save Fauna Assessment   |   |
| 1   |   |   |

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